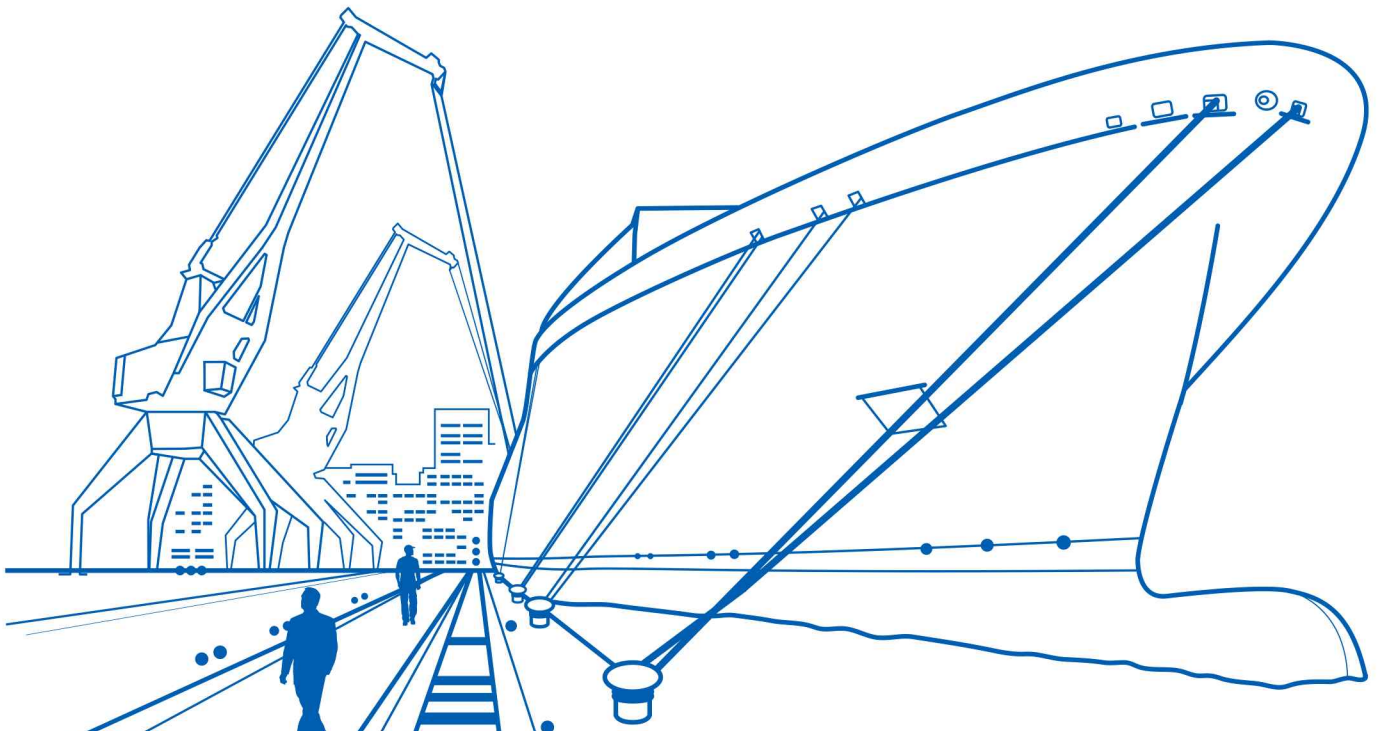


May 10th 2019

KOBC DRYBULK WEEKLY REPORT



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Volume 343

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Weekly Highlight

Freight Market : Up

Commodity Market : Mixed

Supply Market : Mixed

Freight Market

- ▶ 주 초 Vale의 Brucutu 광산 가동 재증단 소식 및 지난주 연휴 이전 성약 집중에 따른 활동성 부재로 약세
- ▶ 주 중반 이후 대부분의 선형에서 상승세 구현하였으나, 선형별/수역별 방향성은 상이함
- ▶ 다음 주 성약활동 증가세 이어지며 전반적 상승세 예상

<운임 지표>

구분	2018.Avg	2019.Apr	3-May	10-May	+/-
Capesize	19,830	8,829	14,044	13,156	▼ 888
Panamax	12,528	9,138	9,656	9,724	▲ 68
Supramax	11,956	9,078	9,171	9,475	▲ 304
Handy	9,644	6,297	6,153	6,280	▲ 127
Average	13,490	8,336	9,756	9,659	▼ 97

(단위 : USD/day)

Commodity Market

- ▶ 철광석은 Vale 광산 운영 중단 소식에 주 초 상승하였으나, 상승폭이 과다하다는 인식으로 주 후반 조정
- ▶ 4월 이후 회복세를 보이던 석탄 가격은 보험세 유지
- ▶ 곡물은 남미의 생산량 전망치 상향 조정 및 미중 무역협상 불확실성 확대의 영향으로 하락

<원자재 가격 동향>

단위: USD/Ton

구분	2019.Apr	2-May	9-May	+/-
Iron Ore Aus 62%(CIF)	93.70	95.00	95.50	▲ 0.50
Steam Coal Newcastle(FOB)	80.80	84.34	83.41	▼ 0.93
Coking Coal Australia(FOB)	203.82	204.63	206.25	▲ 1.62
Soybean	842.88	789.25	765.25	▼ 24.00
Wheat	444.06	435.50	421.00	▼ 14.50
Corn	332.06	339.50	323.75	▼ 15.75

* 철광석은 30-Apr, 9-May 기준 가격

* 석탄은 26-Apr, 3-May 기준 가격

* 곡물 가격 단위는 US ¢/bu임

Supply Market

- ▶ 신조선은 중국 조선소의 Cape 2척, PMAX 2+2척을 수주 소식으로 Activity를 이어감, 선가는 상승하며 전주 하락 수준을 회복
- ▶ 중고선은 Cape를 제외한 전선종의 거래소식이 이어지며 활발한 모습, 선가는 소폭 상승

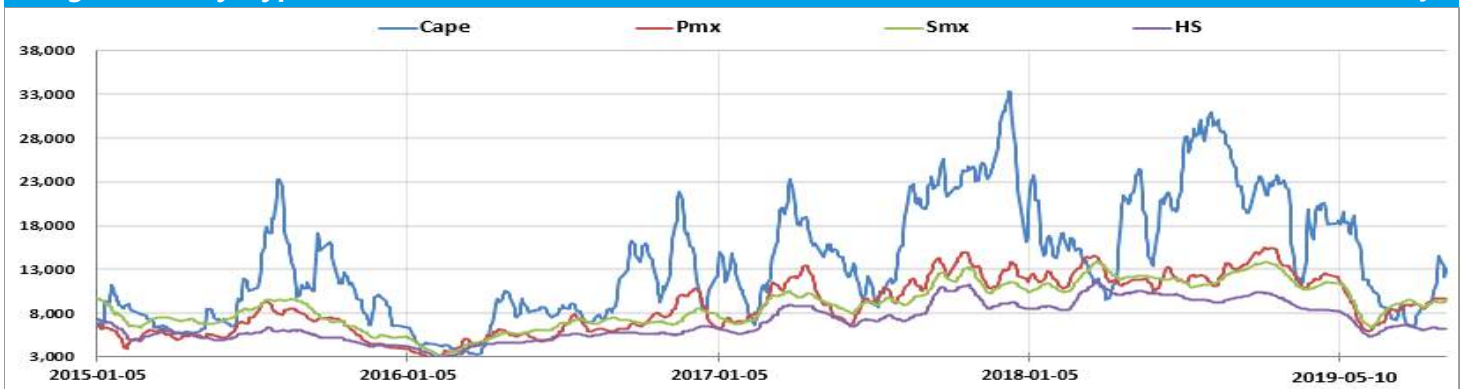
<선가 동향>

구분	2018.Avg	2-May	9-May	+/-
NB	Capesize (180K)	46.52	50.08	50.22 ▲ 0.14
	Panamax (77K)	25.97	26.90	26.95 ▲ 0.05
	Supramax (58K)	23.89	24.57	24.60 ▲ 0.03
	Handy (33K)	22.30	22.94	23.05 ▲ 0.11
2nd	Capesize 5Y	34.32	31.96	32.20 ▲ 0.24
	Panamax 5Y	20.31	20.40	20.39 ▼ 0.01
Hand	Supramax 5Y	16.94	16.78	16.79 ▲ 0.01
	Handy 5Y	14.24	14.95	15.03 ▲ 0.08

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



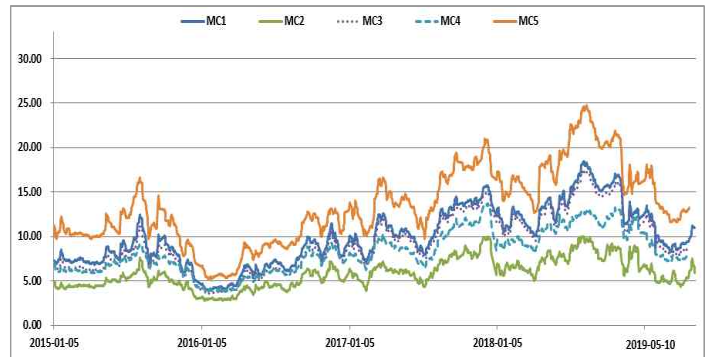
Freight Market

Capesize Market

- ▶ 주 초반 발레의 Brucutu 광산이 다시 가동 중단되었다는 소식에 시장 급락
- ▶ 그러나 당장의 물리적 수급에 미치는 영향은 제한적으로, 성약수준 회복되며 하락폭 일부 회복
- ▶ 4월 이후 중국 내 철광석 항만 재고량 감소세가 이어지고 있어, 꾸준한 재고 구축 수요 유입 전망

Cape VC Rate Trend

(USD/Ton)

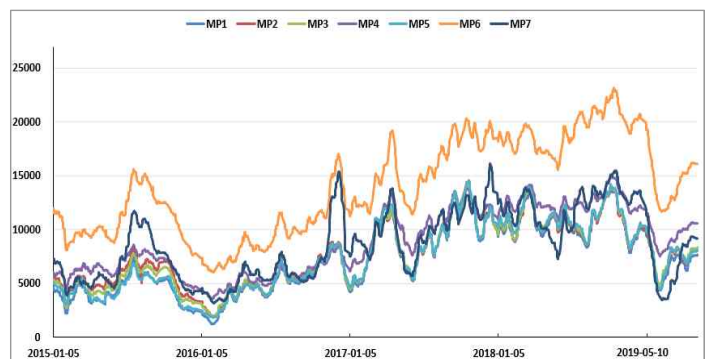


Panamax Market

- ▶ 남미 곡물이 시장을 주도하는 가운데 수역별 상이한 선박 수급 상황으로 보합세
- ▶ 주 후반으로 진행되며 성약활동이 증가하며 소폭 상승
- ▶ 다음주 남미곡물 수요 유입 지속 및 인디아 몬순 이전 석탄 확보 수요가 이어지며 상승 탄력 예상

Panamax TC Rate Trend

(USD/Day)

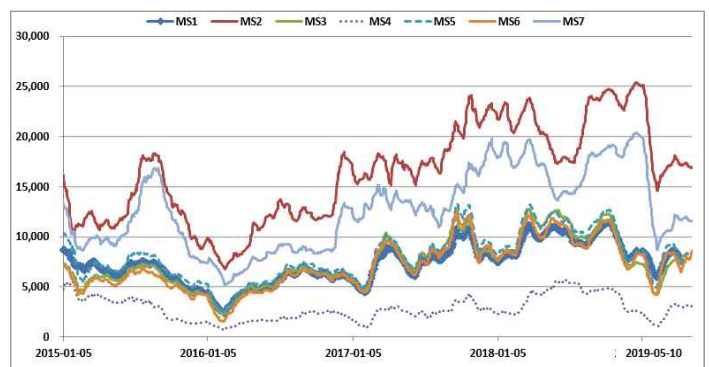


Supramax Market

- ▶ USG 약세 및 남미의 보합세에도 불구하고 동남아 수역의 수요 증가에 힘입어 상승세
- ▶ NOPAC 곡물 수요가 다소 부진하지만 석탄 및 니켈오어 등의 성약이 활발하게 태평양 시장은 견인함
- ▶ 남미 수역 내 Pmax 가용 선박이 감소하고 있어, Smax로 대체하려는 수요의 유입이 기대됨

Supramax TC Rate Trend

(USD/Day)

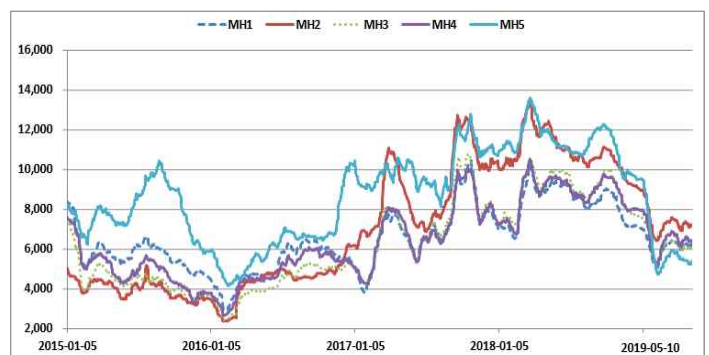


Handy Market

- ▶ 한달 이상 하락세를 이어오던 대서양 수역 항로들이 하락세를 멈추거나 낙폭을 축소하며 저점 형성함
- ▶ 태평양 수역도 소폭이나마 꾸준한 지수 상승을 이어감
- ▶ 상위 선형들의 회복세와 더불어 느리지만 회복세를 이어갈 것으로 기대

Handy TC Rate Trend

(USD/Day)



Freight Market (Source : MEIC Panel)

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Apr	2018.05.10(A)	2019.05.03(B)	2019.05.10(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	13.82	9.37	14.13	11.13	10.95	▼ 0.18	▼ 3.18
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	7.59	5.25	8.43	6.89	6.5	▼ 0.39	▼ 1.93
MC3	150,000MT R.Bay-Qingdao	6.18	10.72	13.10	8.56	13.49	10.36	10.2	▼ 0.16	▼ 3.29
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	10.92	7.76	11.49	9.34	9.14	▼ 0.20	▼ 2.35
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	18.34	12.95	18.35	15.68	15.16	▼ 0.52	▼ 3.19
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	16,021	6,576	18,188	11,725	11,000	▼ 725	▼ 7,188
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	16,059	5,813	20,188	12,875	11,325	▼ 1,550	▼ 8,863
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	16,559	5,299	22,250	9,275	8,175	▼ 1,100	▼ 14,075
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	30,680	17,629	34,363	22,300	22,125	▼ 175	▼ 12,238
TC Average(180,000DWT)		8,949	17,669	19,830	8,829	23,747	14,044	13,156	▼ 888	▼ 10,591

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Apr	2018.05.10(A)	2019.05.03(B)	2019.05.10(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	10,660	6,944	10,608	7,592	7,704	▲ 112	▼ 2,904
MP2	F.EAST-Australia-E.C India	5,307	9,298	10,846	7,301	11,020	7,830	7,940	▲ 110	▼ 3,080
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	10,962	7,656	11,067	8,242	8,333	▲ 91	▼ 2,734
MP4	S'pore-ECSA-F.EAST	5,787	10,586	12,645	10,252	12,290	10,570	10,610	▲ 40	▼ 1,680
MP5	Busan-CIS-N.PRC	5,151	9,424	11,110	7,452	11,180	7,970	8,130	▲ 160	▼ 3,050
MP6	Passing Gib-USG-F.EAST	9,702	15,785	19,305	15,564	17,170	16,150	16,140	▼ 10	▼ 1,030
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	12,169	8,800	9,540	9,240	9,210	▼ 30	▼ 330
TC Average(74,000DWT)		6,091	10,548	12,528	9,138	11,839	9,656	9,724	▲ 68	▼ 2,115

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Apr	2018.05.10(A)	2019.05.03(B)	2019.05.10(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	9,668	7,957	10,528	7,859	8,084	▲ 225	▼ 2,444
MS2	USG-S'pore/Japan	11,488	18,401	21,710	17,339	19,900	17,000	16,930	▼ 70	▼ 2,970
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	10,351	8,020	11,883	8,725	9,050	▲ 325	▼ 2,833
MS4	S'pore/Japan-USG	1,819	2,563	4,079	3,084	4,680	3,050	3,140	▲ 90	▼ 1,540
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	10,683	7,992	11,830	8,201	8,879	▲ 678	▼ 2,951
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	9,805	7,298	10,924	7,775	8,619	▲ 844	▼ 2,305
MS7	USG-Skaw/Passero	8,310	14,048	17,400	11,857	16,300	11,590	11,620	▲ 30	▼ 4,680
TC Average(58,000DWT)		6,119	9,753	11,956	9,078	12,292	9,171	9,475	▲ 304	▼ 2,817

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.Apr	2018.05.10(A)	2019.05.03(B)	2019.05.10(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	8,331	6,166	9,070	6,068	6,286	▲ 218	▼ 2,784
MH2	PG/WC India-F.EAST	4,410	8,954	10,872	7,205	12,300	7,088	7,175	▲ 87	▼ 5,125
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	8,915	6,137	9,482	5,994	6,176	▲ 182	▼ 3,306
MH4	Busan-CIS-F.EAST	4,827	7,063	8,765	6,445	9,530	6,367	6,400	▲ 33	▼ 3,130
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,335	5,533	11,930	5,250	5,363	▲ 113	▼ 6,567
TC Average(33,000DWT)		4,994	8,060	9,644	6,297	10,462	6,153	6,280	▲ 127	▼ 4,182

Freight Market – Fixture (Source : MEIC Panel)

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	Herun Zhejiang	150,000/10	Port Cartier	Gijon&Hansaport	14/23 May	9.20	60,000shinc/30,000shinc +35,000shinc	Arcelormittal
F/Haul	Oldendorff TBN	180,000/10	CSN	Qingdao	23 May	15.05	80,000shinc/30,000shinc	CSN Maritime Transportation
	Anglo TBN	160,000/10	Saldanha Bay	Qingdao	27 May/1 Jun	10.43	90,000shinc/30,000shinc	Ore & Metals
Pacific	Five Ocean TBN	125,000/10	Vostochny	Boryeong	21/30 May	4.39	25,000shinc/30,000shinc	Keppo
	Five Ocean TBN	150,000/10	Roberts Bank	Youngheung	10/19 May	10.74	Scale/35,000shinc	Keppo
	TBN	170,000/10	Dampier	Qingdao	17/19 May	7.35	90,000shinc/30,000shinc	Rio Tinto
	Casta Diva	170,000/10	Dampier	Qingdao	17/19 May	7.25	90,000shinc/30,000shinc	Rio Tinto
B/Haul	Southern Harmony	170,000/10	W.Australia	Qingdao	19/23 May	6.50	Scale/30,000shinc	Cara

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Anangle Trust	180,391	2012	UK	Skaw-Passero	Ppt	T.A R/V	11,500	K Line
Pacific	Tiger Jiangsu	180,096	2010	Nagoya	S'pore/Japan	7 May	Trip via Aus	11,000	Oldendorff
	Cape Heron	177,656	2005	Hong Kong	S.China	11/14 May	Trip via Aus	10,000	Oldendorff
	Mineral Antwerpen	172,424	2003	Beilun	S'pore/Japan	13 May	Trip via EC Aus	10,000	Jiangsu Steamship

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2019.Apr	63	9	72
2019.05.01	12	2	14
2019.05.08	6	1	7
+/-	▼ 6	▼ 1	▼ 7

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2019.Apr	10	14	2	7	33
2019.05.01	1	2	0	0	3
2019.05.08	4	0	0	0	4
+/-	▲ 3	▼ 2	-	-	▲ 1

Freight Market – Fixture (Source : MEIC Panel)

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Pacific	TBN	75,000/10	Gladstone	EC India	1/10 June	14.40	40,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Gladstone	Visakhapatnam	1/10 June	13.80	35,000shinc/20,000shinc	SAIL
	TBN	75,000/10	Dalrymple Bay	Visakhapatnam	1/10 Jun	13.90	35,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Taboneo	Visakhapatnam	13/21 May	7.85	18,000shinc/20,000shinc	SAIL

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Doric Warrior	93,000	2010	Amsterdam	Continent	10 May	Trip via Baltic int Coal	11,500	Kline
	Perseas	75,000	2013	Aughinish	Skaw-Gibraltar	8/11 May	Trip via Colombia&Italy int Coal	10,250	LDC
	Gng Concord 2	75,000	2014	ECSA	Skaw-Barcelona	21 May	Trip int Grain	14,500	CNR
	Harvest Moon	73,000	1996	Ghent	Port Said	11/16 May	Trip via Klaipeda & Gizan int Grain	9,500	CNR
	Ikan Bagang	84,000	2009	Ghent	Continent	13/15 May	Trip via Baltic int Coal	12,500	Aquavita
	SeaJourney	83,000	2009	Gibraltar	Skaw-Gibraltar chopt skaw-Barca	3/4 May	Trip via USG chopt NCSA int Grain	10,500 chopt 11,000	Medmar
	Loch Long	82,000	2013	Gibraltar	Skaw-Barcelona	9 May	Trip via NCSA int Grain	11,000	Bunge
	Evangelistria	83,000	2007	Gibraltar	Skaw-Gibraltar	2/3 May	2/3 II	12,300	Panocean
	Xing Shun Hai	82,000	2018	Hamburg	Skaw-Gibraltar	2 May	Trip via Murmansk int Coal	13,500	CNR
	Alpha Ethos	81,000	2017	Rotterdam	Skaw-Gibraltar	7 May	Trip via Baltic int Coal	13,000	Nordic
F/HAUL	YangTze Xing Hua	82,000	2012	Rotterdam	Skaw-Gibraltar	15 May	Trip via Baltic int Coal	12,000	Oldendorff
	Artvin	82,231	2011	San Ciprian	Skaw-Gibraltar	Spot	T.A R/V	10,500	Oldendorff
	Flag Zannis	79,000	2014	ECSA	S'pore/Japan	25/30 May	Trip int Grain	14500+45000(BB)	CNR
	Darya Shanti	82,000	2016	ECSA	S'pore/Japan	28/29 May	Trip int Grain	15500+55000(BB)	Bunge
	Shandong Hong Tu	76,000	2012	ECSA	S'pore/Japan	24 May	Trip int Grain	14,700+470,000(BB)	Oceanways
	Medi Egadi	81,600	2018	ECSA	SE Asia	18 May	Trip	15,500+550,000(BB)	Klaveness
	Atrotos Heracles	82,000	2014	NCSA	S'pore/Japan	17/20 May	Trip int Grain	16,000+600,000(BB)	Bunge
	Valiant Spring	81,580	2015	ECSA	S'pore/Japan	26/27 May	Trip	15,300+530,000(BB)	Oldendorff
	Navios Avior	81,000	2012	Hamburg	S'pore/Japan	7 May	Trip via Baltic int Ferts	19,500	Bilgent
	Zheng Yao	82,000	2014	Santos	S'pore/Japan	20 May	Trip int Grain	15,250	Bunge
Pacific	Captain George	82,000	2013	Santos	SE Asia	23 May	Trip int Grain	15750+575000(BB)	ADMI
	Great Rich	76,000	2012	Bayuquan	S'pore/Japan	6 May	Trip via Nopac int Grain	8,150	CNR
	Ionic Kleos	82,250	2014	Zhoushan	S'pore/Japan	5/7 May	Trip via E.Aus	9,500	CNR
	Medi Newport	82,000	2017	CIK	S.China	9/10 May	Trip via Nopac int Grain	10,250	Fastfreight
	Audacity	82,000	2018	Nantong	India	2/3 May	Trip via E.Aus int Coal	7,800	ACB
	Im Selene	93,000	2009	Taichung	Taiwan	11/13 May	Trip via Indonesia int Coal	8,250	Oldendorff
	Peace Ark	93,000	2010	Taichung	S'pore/Japan	12 May	2/3 II	9,500	K Line
	Samoa	76,000	2010	Dalian	India	9/12 May	Trip via E.Aus int Coal	80,000	Oldendorff
	SBI Swing	81,000	2017	Hong Kong	Malaysia	7/10 May	Trip via Newcastle int Coal	9,750	Cofco
	Glory Trader	78,000	2004	Hong Kong	India	7 May	Trip via Indonesia int Coal	7,600	Sealink
	SBI Jive	81,000	2017	Kinura	S'pore/Japan	11/12 May	Trip via E.Aus int Coal	10,500	Refined Success
	Marco	81,000	2009	RBCT	India	18/24 May	Trip int Coal	12750+275000(BB)	Amaggi
	Navios Sagittarius	76,000	2006	Taiwan	India	4 May	Trip via Indonesia int Coal	8,250	K Line
	Peak Proteus	82,000	2013	Incheon	S'pore/Japan	8 May	Trip via Nopac int Grain	9,250	Cargill

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2019.Apr	18	11	29	58
2019.05.01	6	3	6	15
2019.05.08	1	3	6	10
+/-	▼ 5	-	-	▼ 5

Period Fixtures

	4-7M	11-14M	Other	Total
2019.Apr	7	6	5	18
2019.05.01	3	1	0	4
2019.05.08	0	0	0	0
+/-	▼ 3	▼ 1	-	▼ 4

Freight Market – Fixture (Source : MEIC Panel)

Supramax/Handy Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Pacific	TBN	38,000/5	Vizag	Paradip	12/17 May	23.85	18,000sshex/14,000shinc	SAIL
	TBN	38,000/5	Beira	Vizag-Paradip	18/23 May	23.70	18,000sshex/14,000shinc	SAIL
	TBN	38,000/5	Beira	Gangavaram	24/29 May	20.85	18,000shinc/25,000shinc	RINL

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Shou Chen Shan	56,621	2013	ECSA	E.Med	Ppt	Trip	13,500	CNR
	Ning Yeu Hai	63,562	2017	Ghent	E.Med	10 May	Trip int Scrap	12,500	Al Ghurair
	Jorita	63,532	2019	USEC	Continent	Ppt	Trip int Wood Pellets	12,500	Jierui
F/HAUL	STH Athens	60,508	2015	Canakkale	S'pore/Japan	Ppt	Trip	14,150	Pacific Basin
	Star Glory	58,680	2012	S.Africa	Far East	Ppt	Trip	12,000+200,000(BB)	CNR
	Tai Star	62,487	2016	SW Pass	China	Mid May	Trip via Panama Canal	22,750	CNR
Pacific	Princess Margo	63,500	2015	Recalada	PG	Ppt	Trip	13,000+300,000(BB)	Libra
	Ceylon Princess	63,213	2016	Port Elizabeth	Far East	Ppt	Trip	11,700+170,000(BB)	Caravel
	Genco Aquitaine	57,981	2009	Richards Bay	Gulf-Pakistan	Ppt	Trip	11,750+175,000(BB)	CNR
	SSI Victory	56,781	2012	Richards Bay	AG-WC India	Ppt	Trip	11,500+150,000(BB)	CNR
	Teton	53,100	2008	Richards Bay	Far East	Ppt	Trip	11,000+100,000(BB)	CNR
	Cardinal	55,408	2004	Kosichang	China	3/6 May	Trip int Clinkers	10,250	Centurion
	Safesea Neha II	53,389	2008	Haldia	China	10/15 May	Trip int Iron Ore	8,500	CNR
	Pacific Pride	59,994	2012	Kohsichang	S.China	10/12 May	Trip via Indonesia	9,500	CNR
	Tai Success	61,486	2013	Quanzhou	CJK	8/9 May	Trip via Indonesia	11,000	Pacific
	Rosita	52,292	2004	Zhoushan	China	7/9 May	Trip via Indonesia	7,800	CNR
	Amilla	58,444	2011	Tuban	Kohsichang	14/16 May	Trip via Indonesia	12,000	CNR
	Kashi Arrow	54,204	2009	CJK	China	Ppt	Trip via Indonesia	7,150	Norden
	Nueva Esperanze	50,955	2002	CJK	S.China chopt N.China	Ppt	Trip via Indonesia	6,750 chopt 7,000	CNR
	Amoy Fortune	56,853	2011	Ningde	China	9 May	Trip via Philippines int Nickel Ore	10,000	CNR
	Medi Paestum	55,614	2009	Xinsha	China	9/12 May	Trip via Philippines int Nickel Ore	10,750	CNR
	Nasco Pearl	56,861	2010	Hong Kong	WC India	1/4 May	Trip via Indonesia	9,250	Eagle Bulk
	Mimi Selmer	55,711	2005	Hong Kong	CJK	2/5 May	Trip via Indonesia	8,000	Eagle Bulk
	Zhe hai 363	57,525	2011	Hong Kong	China	Ppt	Trip via Philippines int Nickel Ore	9,500	CNR
	Sunny Horizon	56,686	2012	Campha	China	3/7 May	Trip via Vietnam int clinker	9,000	Swire Bulk
	Lowlands Angle	61,239	2019	Yosu	Indonesia	9/10 May	Trip via Nopac	10,000	CNR
B/Haul	Bulk Chile	55,486	2009	Durban	UK	Ppt	Trip int Sugar	7,500	Sinotrans
PERIOD	Sea Fortress	55,303	2008	Tianjin	WW	5/7 May	4/7 months trading	6,500 1st 30d, 9,500 thereafter	Xiang Sheng Shipping

Supramax/Handy Fixtures by Region

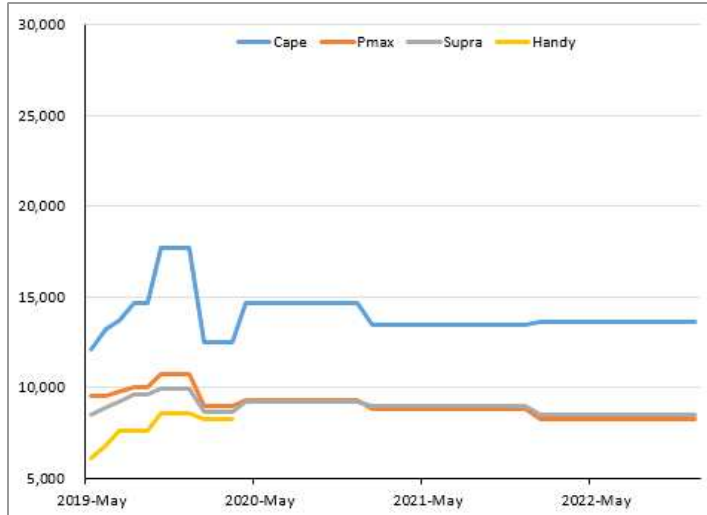
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2019.Apr	60	29	9	98
2019.05.01	23	4	4	31
2019.05.08	19	3	4	26
+/-	▼ 4	▼ 1	-	▼ 5

Ultramax VS Supramax Fixtures

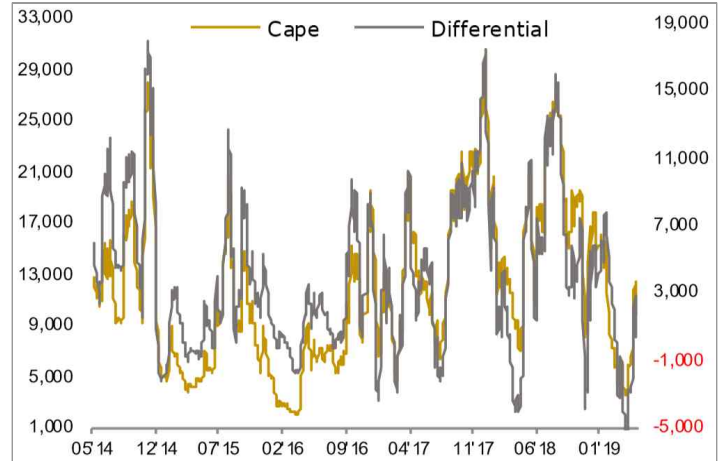
	60-63K	55-58K	Total
2019.Apr	47	59	106
2019.05.01	6	12	18
2019.05.08	8	14	22
+/-	▲ 2	▲ 2	▲ 4

FFA Market (Source : SSY)

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



(자료: SSY)

Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	2-May	9-May	+/-	2-May	9-May	+/-
May 19	11,400	12,000	▲ 600	11,650	12,300	▲ 650
Jun 19	12,700	13,150	▲ 450	12,900	13,350	▲ 450
Jul 19	13,250	13,600	▲ 350	13,750	13,850	▲ 100
Q3 19	14,750	14,550	▼ 200	14,900	14,750	▼ 150
Q4 19	17,750	17,650	▼ 100	17,900	17,800	▼ 100
Cal 20	15,000	14,600	▼ 400	15,200	14,800	▼ 400
Cal 21	14,000	13,350	▼ 650	14,200	13,650	▼ 550
Cal 22	13,600	13,400	▼ 200	13,850	13,850	-

Panamax 4TC (in USD)

Period	Bid			Offer		
	2-May	9-May	+/-	2-May	9-May	+/-
May 19	9,550	9,500	▼ 50	9,600	9,550	▼ 50
Jun 19	9,550	9,500	▼ 50	9,650	9,600	▼ 50
Jul 19	9,950	9,750	▼ 200	10,100	9,900	▼ 200
Q3 19	10,250	10,000	▼ 250	10,350	10,100	▼ 250
Q4 19	10,950	10,700	▼ 250	11,100	10,850	▼ 250
Cal 20	9,600	9,300	▼ 300	9,750	9,400	▼ 350
Cal 21	8,850	8,750	▼ 100	9,000	8,900	▼ 100
Cal 22	8,300	8,150	▼ 150	8,450	8,350	▼ 100

Supramax 6TC (in USD)

Period	Bid			Offer		
	2-May	9-May	+/-	2-May	9-May	+/-
May 19	8,600	8,450	▼ 150	8,800	8,550	▼ 250
Jun 19	9,000	8,850	▼ 150	9,150	8,950	▼ 200
Jul 19	9,550	9,200	▼ 350	9,850	9,350	▼ 500
Q3 19	9,850	9,600	▼ 250	10,000	9,750	▼ 250
Q4 19	10,400	10,150	▼ 250	10,000	9,750	▼ 250
Cal 20	9,650	9,200	▼ 450	9,800	9,350	▼ 450
Cal 21	9,050	8,900	▼ 150	9,200	9,050	▼ 150
Cal 22	8,550	8,450	▼ 100	8,700	8,600	▼ 100

Handy 6TC (in USD)

Period	Bid			Offer		
	2-May	9-May	+/-	2-May	9-May	+/-
May 19	7,000	6,000	▼ 1,000	7,250	6,250	▼ 1,000
Jun 19	7,500	6,750	▼ 750	7,750	7,000	▼ 750
Q3 19	7,900	7,500	▼ 400	8,150	7,750	▼ 400
Q4 19	8,850	8,500	▼ 350	9,150	8,750	▼ 400
Cal 20	8,400	8,200	▼ 200	8,600	8,400	▼ 200

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	2-May	9-May	+/-	2-May	9-May	+/-
May 19	6.80	6.50	▼ 0.30	7.05	7.00	▼ 0.05
Jun 19	7.25	6.65	▼ 0.60	8.00	7.00	▼ 1.00
Q3 19	7.15	7.00	▼ 0.15	7.50	7.50	-
Q4 19	8.25	8.00	▼ 0.25	8.50	8.40	▼ 0.10
Cal 20	7.75	7.75	-	8.25	8.25	-

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	2-May	9-May	+/-	2-May	9-May	+/-
May 19	8,350	8,200	▼ 150	8,750	8,500	▼ 250
Jun 19	9,000	8,850	▼ 150	9,400	9,250	▼ 150
Q3 19	9,650	9,700	▲ 50	10,050	10,100	▲ 50
Q4 19	10,550	10,400	▼ 150	10,950	10,800	▼ 150
Cal 20	8,950	9,000	▲ 50	9,350	9,400	▲ 50

Commodity – Spot Price (Source : Global Market Focus, USDA)

Iron Ore Price				Unit: USD/Ton
Date/Type	N.China 58%		Aus 62%	Brazil 65%
	CFR		CIF	CIF
2017	59.08		71.61	87.14
2018	57.44		69.58	90.20
2019-Mar	76.79		86.43	97.50
2019-Apr	83.93		93.70	105.36
M-o-M	▲ 7.14		▲ 7.27	▲ 7.86
30-Apr	86.95		95.00	108.50
9-May	86.15		95.50	110.50
+/-	▼ 0.80		▲ 0.50	▲ 2.00

Coal Price						Unit: USD/Ton
Date/Type	Steam Coal				Coaking Coal	
	ARA	Richards Bay	Newcastle	Kalimantan	Aus Premium	China Premium
	CIF	FOB	FOB	FOB	FOB	CFR
2017	83.73	72.84	88.41	75.97	188.58	188.83
2018	91.83	78.00	106.95	78.25	207.20	208.43
2019-Mar	71.00	60.82	91.07	72.05	212.12	210.84
2019-Apr	57.88	56.71	80.80	69.96	203.82	202.27
M-o-M	▼13.11	▼ 4.12	▼10.27	▼ 2.09	▼ 8.30	▼ 8.57
26-Apr	59.04	57.34	84.34	70.05	204.63	205.75
3-May	57.63	59.02	83.41	71.50	206.25	207.00
+/-	▼ 1.41	▲ 1.68	▼ 0.93	▲ 1.45	▲ 1.62	▲ 1.25

Grain Price				Unit: US ¢ /bu, 1,000 tons				
Grain Spot Price (Chicago Mercantile Exchange, US ¢ /bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Corn	Type	Soybeans	Wheat	Corn	Total
2017	953.19	421.87	336.23	Apr	580.95	608.90	1205.48	2395.33
2018	892.57	490.08	335.06	11-Apr	470.76	500.38	1,224.18	2,195.32
2-May	789.25	435.50	339.50	18-Apr	395.98	793.35	1,248.71	2,438.04
9-May	765.25	421.00	323.75	25-Apr	567.29	555.12	1,366.05	2,488.45
				2-May	606.72	665.10	1,154.07	2,425.90
+/-	▼ 24.00	▼ 14.50	▼ 15.75	+/-	▲ 39.43	▲109.99	▼211.98	▼ 62.56

Commodity – Futures (Source : SSY, Barchart)

Iron Ore Futures

Type	2-May			9-May			(B-A)
	Bid	Offer	Mid (A)	Bid	Offer	Mid (B)	+/-
May 19	93.80	94.00	93.90	93.95	94.15	94.05	▲ 0.15
Jun 19	91.45	91.65	91.55	91.70	91.90	91.80	▲ 0.25
Jul 19	89.25	89.45	89.35	89.30	89.50	89.40	▲ 0.05
Aug 19	87.10	87.30	87.20	86.90	87.10	87.00	▼ 0.20
Q3 19	87.20	87.40	87.30	86.95	87.15	87.05	▼ 0.25
Q4 19	82.40	82.60	82.50	81.00	81.20	81.10	▼ 1.40
Q1 20	79.40	79.60	79.50	77.50	77.70	77.60	▼ 1.90
Cal 20	76.15	76.55	76.35	74.16	74.56	74.36	▼ 1.99
Cal 21	70.15	70.55	70.35	67.68	68.08	67.88	▼ 2.47
Cal 22	66.90	67.30	67.10	63.95	64.35	64.15	▼ 2.95

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle			Richards Bay			Rotterdam		
	2-May	9-May	+/-	2-May	9-May	+/-	2-May	9-May	+/-
May 19	87.20	86.25	▼ 0.95	72.25	71.85	▼ 0.40	59.15	59.35	▲ 0.20
Jun 19	87.60	87.20	▼ 0.40	73.10	73.45	▲ 0.35	61.15	61.85	▲ 0.70
Jul 19	88.00	87.50	▼ 0.50	74.15	74.20	▲ 0.05	62.70	63.40	▲ 0.70
Aug 19	88.30	87.85	▼ 0.45	74.90	74.60	▼ 0.30	64.40	64.70	▲ 0.30
Sep 19	88.75	88.35	▼ 0.40	75.65	75.00	▼ 0.65	66.55	66.15	▼ 0.40
Oct 19	89.10	88.75	▼ 0.35	75.75	75.40	▼ 0.35	67.70	67.85	▲ 0.15
Nov 19	89.45	89.10	▼ 0.35	76.00	75.80	▼ 0.20	68.35	68.80	▲ 0.45
Dec 19	89.50	89.15	▼ 0.35	76.85	76.45	▼ 0.40	69.00	69.45	▲ 0.45
Jan-20	89.50	89.10	▼ 0.40	78.00	77.25	▼ 0.75	69.75	70.15	▲ 0.40

Grain FFA Price-CBOT, \$ c/bu

	Del Date	2019.05	2019.07	2019.08	2019.09	2019.11
Soybean	2-May	830.50	843.75	850.25	855.25	865.00
	9-May	804.00	812.75	819.25	824.75	835.75
	+/-	▼26.50	▼31.00	▼31.00	▼30.50	▼29.25
	Del Date	2019.05	2019.07	2019.09	2019.12	2020.03
Wheat	2-May	433.25	446.50	454.50	470.25	486.25
	9-May	421.75	431.00	440.25	455.00	470.50
	+/-	▼11.50	▼15.50	▼14.25	▼15.25	▼15.75
	Del Date	2019.05	2019.07	2019.09	2019.12	2020.03
Corn	2-May	362.25	371.00	377.75	387.25	399.75
	9-May	344.50	353.75	362.25	372.75	387.00
	+/-	▼17.75	▼17.25	▼15.50	▼14.50	▼12.75

Newbuilding Market (Source : MEIC Panel, Clarksons, 언론사종합)

Newbuilding Price									(Mil USD)
TYPE		2016	2017	2018	2019-05-02	2019-05-09	+/-	High 2019	Low 2019
CAPE	180K	43.18	42.45	46.52	50.08	50.22	▲ 0.14	50.22	49.22
	82K	24.42	24.69	26.77	27.75	27.76	▲ 0.01	28.29	27.74
PMAx	77K	23.80	23.95	25.97	26.90	26.95	▲ 0.05	27.31	26.90
	64K	22.77	23.06	24.97	25.60	25.65	▲ 0.05	26.09	25.57
SMAx	58K	22.04	22.15	23.89	24.57	24.60	▲ 0.03	25.11	24.56
	33K	19.42	20.23	22.30	22.94	23.05	▲ 0.11	23.52	22.91

Newbuilding Contract							
DWT	Delivery	Shipbuilder	Buyer	No.	Price(Mil. USD)/Ship		
208,000	2020	New Times Shipbuilding	China	H-Line Shipping	S.Korea	2	-
95,000	2021	Guangzhou Shipyard International	China	Pangaea Logistics Solutions	USA	2+2	38.00

Order Book										
Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2019	82	2.85	116	7.09	143	11.80	86	20.61	427	42.35
2020	36	1.10	85	5.18	97	7.96	100	22.79	318	37.03
2021+	3	0.11	21	1.31	14	1.18	27	6.54	65	9.13
Total	121	4.07	222	13.57	254	20.94	213	49.94	810	88.52

Fleet Changes						
	2016		2017		2018	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	283	27.33
Cape	104	19.96	75	15.32	50	13.94
Pmax	114	9.42	109	8.84	66	5.48
Supra	217	13.18	178	10.76	87	5.18
Handy	128	4.47	94	3.39	80	2.73
Demolition (B)	397	28.41	221	14.77	60	4.23
Cape	76	12.99	33	6.38	16	2.76
Pmax	111	7.98	50	3.60	3	0.21
Supra	95	4.26	68	3.13	15	0.67
Handy	115	3.18	70	1.66	26	0.59
Net Change (A-B)	166	18.63	235	23.54	223	23.10
End Year	10,882	796.16	11,117	819.70	11,336	842.80
Cape	1,660	316.38	1,702	325.32	1,732	336.50
Pmax	2,468	197.72	2,527	202.96	2,590	208.22
Supra	3,444	188.26	3,554	195.89	3,626	200.40
Handy	3,310	93.81	3,334	95.53	3,388	97.67
Changes (DWT, %)		2.4%		3.0%		2.82%

Sale & Purchase Market (Source : MEIC Panel, Clarksons, 언론사종합)

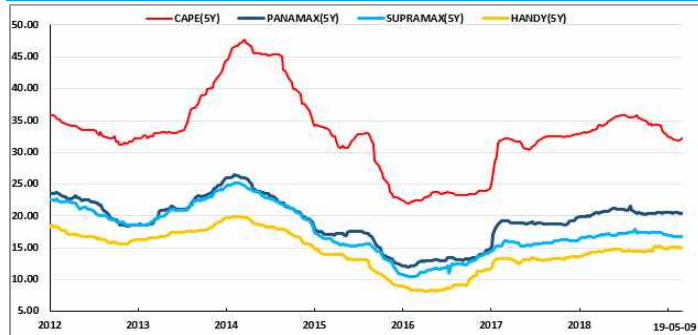
Secondhand Price

(Mil USD)

	TYPE	2016	2017	2018	2019-05-02	2019-05-09	+/-	High 2019	Low 2019
CAPE (180K)	Resale	35.20	41.13	48.07	50.41	50.43	▲ 0.02	50.71	50.41
	5Y	23.14	30.04	34.32	31.96	32.20	▲ 0.24	34.37	31.79
	10Y	13.03	19.54	23.33	22.61	22.60	▼ 0.01	24.17	22.60
PMAX (77K)	Resale	21.84	25.02	26.50	26.96	26.91	▼ 0.05	27.47	26.63
	5Y	12.89	17.90	20.31	20.40	20.39	▼ 0.01	20.58	20.36
	10Y	7.49	12.04	14.48	12.62	12.51	▼ 0.11	13.95	12.51
SMAX (58K)	Resale	19.37	23.46	25.18	25.47	25.45	▼ 0.02	25.79	25.38
	5Y	11.71	15.30	16.94	16.78	16.79	▲ 0.01	17.44	16.72
	10Y	7.16	10.83	12.95	12.44	12.37	▼ 0.07	13.19	12.37
HANDY (33K)	Resale	16.15	19.11	22.06	22.47	22.71	▲ 0.24	22.86	22.47
	5Y	8.86	12.79	14.24	14.95	15.03	▲ 0.08	15.31	14.39
	10Y	5.99	7.78	10.24	10.20	10.20	▲ 0.00	10.95	10.16

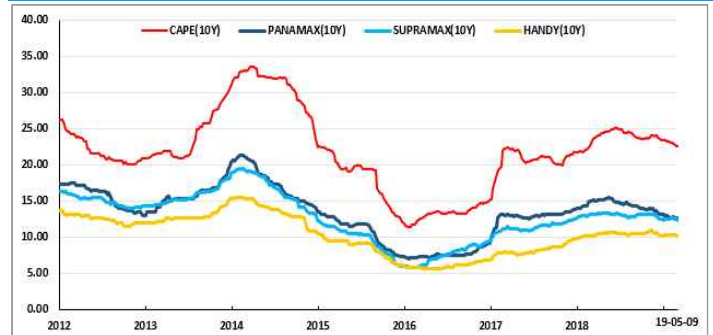
5Y Old Price

(Mil. USD)



10Y Old Price

(Mil USD)

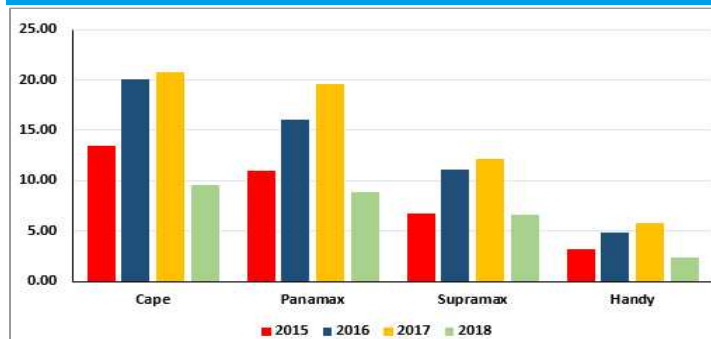


Secondhand Record

Name	DWT	Built	Shipbuilder	Buyer	Price(Mil USD)/Ship
Medi Vitoria	76,616	2004	Imabari Marugame	Japan Grand Ocean	China 7.70
Paquis	74,143	2005	Namura Imari	Japan Unknown Turkish	Turkey 8.30
Hai Qing	73,300	2000	Sumitomo	Japan Unknown Chinese	China 5.30
Trenta	56,838	2010	Hantong	China Unknown Chinese	China excess 10.00
Victoria	46,841	1997	Daedong	S.Korea -	- 4.20
RHL Novare	31,754	2011	Mawei	China Unknown Greek	Greece 8.00
Hermann Schoning	29,653	2010	Wuhu Xinlian	China HS Schiffahrt	Germany -

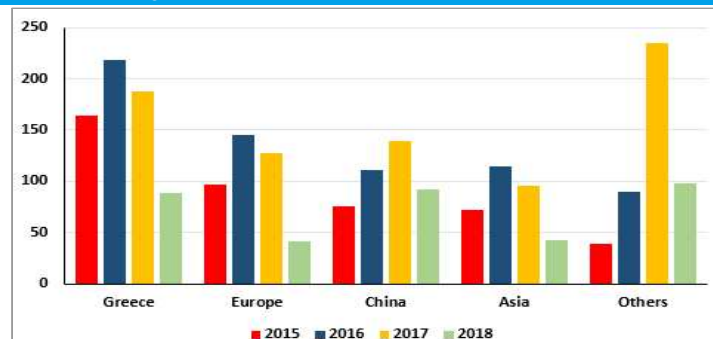
SnP Deal Volume

(Mil. DWT)



SnP Buyer

(No. of Record)



*Others에는 unknown 포함임

Demolition Market (Source : MEIC Panel, Clarksons, 언론사종합)

Demolition

TYPE	2016		2017		2018		2019 Jan	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
CAPE	76	12.99	33	6.38	16	2.76	2	0.38
PMAX	111	7.98	50	3.60	3	0.21	1	0.07
SMAX	95	4.26	68	3.13	15	0.67	0	0.00
HANDY	115	3.18	70	1.66	26	0.59	2	0.06
Total	397	28.41	221	14.77	60	4.23	3	0.51

Demolition Record

Name	DWT	Built	Shipbuilder		Seller		LDT	Price (USD/LDT)	Buyer
Navios Equator Prosper	171,200	2000	Namura	Japan	Navios Maritime Holdings	Greece	20,166	437.50	Bangladesh
Royal Arsenal	48,200	1999	Oshima	Japan	Blue Fleet Group	Lebanon	7,250	431.00	-

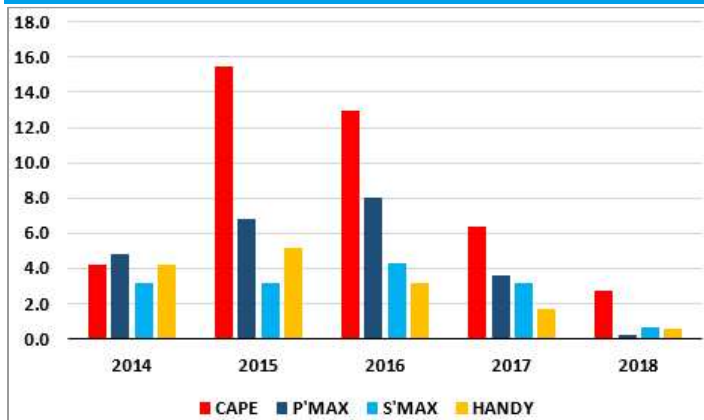
Scrap Price

(USD/LDT)

	2016	2017	2018	2019-05-02	2019-05-09	+/-	2019 High	2019 Low
Bangladesh	262	349	425	445	440	▼ 5	445	420
India	258	349	424	430	425	▼ 5	430	405
Pakistan	261	353	424	420	415	▼ 5	420	405

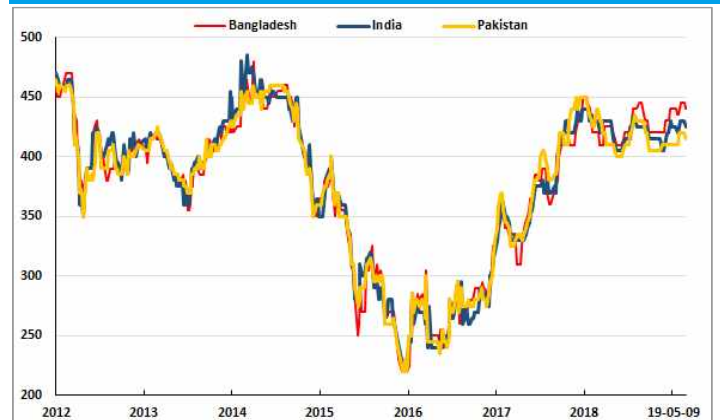
Demolition by Size

(Mil DWT)



Demolition Price Trend

(USD/LDT)



Bunker Market and Weekly News (Source : Petrosport, CME Group, 한국석유공사)

380CST Price Trend

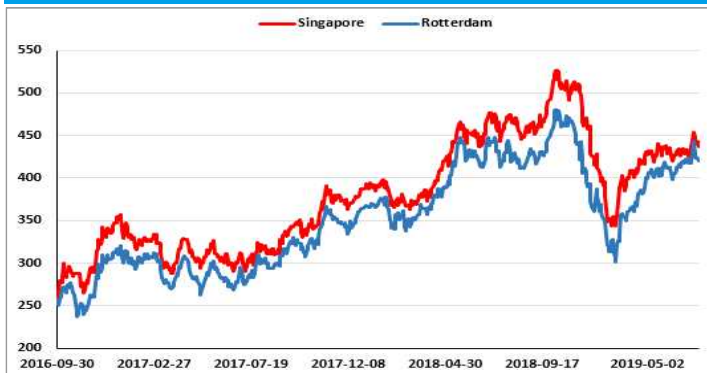
USD/Ton	380CST						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	350	349	329	327	313	307	304
2018	457	451	433	432	417	401	400
25-Apr	471	459	454	449	446	443	437
2-May	466	453	437	435	421	420	438
+/-	▼ 5	▼ 6	▼ 17	▼ 14	▼ 25	▼ 23	▲ 1

MGO Price Trend ※ MGO(Shanghai port) based on 25 Apr, 2 May

USD/Ton	MGO						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	526	595	494	327	313	307	304
2018	669	755	637	432	417	401	400
2-May	705	717	628	731	650	614	647
9-May	684	703	617	720	638	605	640
+/-	▼ 21	▼ 14	▼ 11	▼ 11	▼ 12	▼ 9	▼ 7

380CST

(USD/Ton)



Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2019.06	2019.07	2019.07	2019.08	Spot
2-May	61.81	61.90	70.75	70.02	71.43
3-May	61.94	62.04	70.85	70.03	69.93
6-May	62.25	62.37	71.26	70.37	69.22
7-May	61.40	61.51	69.88	69.07	70.29
8-May	62.12	62.22	70.37	69.62	69.28
9-May	61.70	61.81	70.39	69.48	69.09
+/- (전주대비)	▼0.11	▼0.09	▼0.36	▼0.54	▼2.34

Weekly News

<Vale사, Brucutu 광산 가동재개 기각>

- ▶ 브라질 상급 법원이 Vale사 Brucutu 광산 재개를 허가했던 하급심 판결을 기각하고 가동을 중단하라고 판결
- ▶ 동사는 '19년 철광석 및 펠릿 판매량이 당초 전망치(3억 7백만 톤~3억 3천2백만 톤)에 미치지 못할 것으로 전망

<인도네시아 3월 석탄 수출, 사상 최고치 경신>

- ▶ 인도네시아의 지난 3월 석탄 수출이 4,198만 톤을 기록하며 사상 최대치를 기록, 전월대비 22.62% 증가
- ▶ 탄종별로는 3월 중 연료탄 수출이 3,085만 톤으로 전년대비 18.71%, 전월대비 19.68% 각각 증가한 모습

<중국, 1분기 조강생산량 증가>

- ▶ 중국의 지난 1분기 중 조강생산량이 2억3,100만 톤을 기록, 전년대비 9.9% 증가한 모습
- ▶ 한편, 동 기간 중 중국 철강재 생산은 2억6,900만 톤을 기록, 전년대비 10.8% 증가

<미국, 3월 대두 수출 증가>

- ▶ 미국의 지난 3월 중 대두 수출이 370.7만 톤을 기록, 지난해 동월의 323.9만 톤에 비해 14.4% 증가
- ▶ 대중국 수출은 동월 중 136.7만 톤을 기록하며, 전년대비 30.8% 급증한 것으로 집계
- ▶ 한편, 3월 중 옥수수 수출은 전년동월대비 26.5% 감소

Port Congestion Statistics (Source : Global Ports)

Port Congestion

Average Delay Days							
Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
Apr	5.7	1.9	2.1	2.5	5.4	4.9	2.65
1-May	5.9	1.8	2.8	3.2	7.3	5.5	3.28
8-May	5.6	1.7	4.2	3.2	6.9	4.5	3.03
+/-	▼ 0.3	▼ 0.1	▲ 1.4	-	▼ 0.4	▼ 1.0	▼ 0.25

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)						
Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)
Apr	198	41	28	11	112	51
1-May	186	55	29	3	88	49
8-May	168	53	26	1	74	51
+/-	▼ 18	▼ 2	▼ 3	▼ 2	▼ 14	▲ 2

Number of vessels due at Australian Ports within next 14 days				
Date/Type	Cape	Panamax	Supramax	Handy
Apr	106	93	16	8
1-May	96	71	16	6
8-May	126	82	16	4
+/-	▲ 30	▲ 11	-	▼ 2

Coal Congestion Days									
Loading Ports									
Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
Apr	21.3	6.5	9.3	2.3	4.5	3.1	3.6	10.9	2.9
1-May	23.0	6.5	12.0	2.0	5.5	5.5	2.5	6.5	2.5
8-May	23.5	6.5	10.5	2.5	1.0	2.0	2.5	6.5	3.0
+/-	▲ 0.5	-	▼ 1.5	▲ 0.5	▼ 4.5	▼ 3.5	-	-	▲ 0.5

Coal Congestion Days								
Discharge Ports								
Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
Apr	0.0	3.0	0.8	3.5	9.6	0.8	5.4	2.5
1-May	0.0	4.0	0.0	4.5	8.5	0.0	7.5	0.0
8-May	0.0	4.5	0.0	2.5	12.0	0.0	11.0	5.5
+/-	-	▲ 0.5	-	▼ 2.0	▲ 3.5	-	▲ 3.5	▲ 5.5

Iron Ore Congestion Days											
Loading Ports											
Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
Apr	6.1	3.1	9.1	0.0	12.5	1.3	4.8	6.6	6.9	6.6	7.4
1-May	8.5	2.5	9.0	0.0	13.0	0.0	5.0	14.5	14.5	5.0	9.0
8-May	5.0	2.5	9.5	0.0	8.5	7.0	5.0	14.5	14.5	3.5	5.5
+/-	▼ 3.5	-	▲ 0.5	-	▼ 4.5	▲ 7.0	-	-	-	▼ 1.5	▼ 3.5

Iron Ore Congestion Days									
Discharge Ports									
Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
Apr	1.6	2.5	2.6	3.3	3.4	4.0	3.0	11.9	3.5
1-May	3.0	2.0	5.5	2.5	3.0	3.5	3.0	6.5	4.5
8-May	1.5	0.0	3.5	4.0	3.0	4.0	4.0	5.0	2.5
+/-	▼ 1.5	▼ 2.0	▼ 2.0	▲ 1.5	-	▲ 0.5	▲ 1.0	▼ 1.5	▼ 2.0

KOBC Freight Panelist



ILDO CHARTERING CORP.

Rm2230, gwanghwamun officia bldg, #163,
jongno-gu, seoul, Korea
E: ops@insshipping.com
TEL: 82-02-364-3644 AREA: Pmx



JANGSOO SHIPPING CO., LTD.

503, gwacheon officetel, 1-14 byeoryang-dong,
gwacheon-city, Korea
E: shipping@jangintl.co.kr
TEL: 82-02-6245-4300 AREA: Cape, Pmx



DAESANG SHIPPING CO., LTD.

1307, doosan we've pavilion 81 sambong-ro,
jongno-gu, seoul, Korea
E: dry@daesangship.com
TEL: 82-02-6237-1100 AREA: Cape



BASIM CHARTERING CORP.

Rm1004 samryung bldg, 50-2 seosomun-dong,
jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: ace@acechartering.com
TEL: 82-02-755-2100 AREA: Pmx



ARA SHIPPING CO., LTD

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: chartering@araship.com
TEL: 82-02-739-7766 AREA: Smx, Hdy



KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong,
jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: Smx, Hdy



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg., #163,
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E: handy@mars7.co.kr
TEL: 82-2-736-4755 AREA: Smx, Hdy



INTERLINK

Room 1827, kwanghwamun officia bldg, 163,
shinmunno 1-ga, jongno-gu, seoul, Korea
E: interlink@interlink.sea.co.kr
TEL: 82-2722-8220 AREA: Pmx



OCEAN ROBIN SHIPPING HOLDING CORP.

Rm718-719, mansion b, chao wai soho, no.6/yi, chao
wai st, chao yang district, beijing, China
E: hdy@oceanrobin.cn
TEL: 86-10-5878-4588 AREA: Pmx, Smx, Hdy



MARITIME SHIPBROKERS CO., LTD

43 thai cc tower, 35th fl., south sathorn road
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E: fix@mshipbrokers.com
TEL: 66-2-672-3826(27) AREA: Smx, Hdy



GREATWALL INTERNATIONAL MARINE LTD.

Room 617, block a, chengjian plaza, no.18,
beitapingzhuang road, haidian district, beijing, China
E: broking@gwshipping.net
TEL: 86-10-8833-2720 AREA: Smx



MERCHANT SHIP BROKERS

Room 809, kun tai international mansion bldg 1, yi
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E: chartering@merchantship.com.cn
TEL: 86-10-5879-0689 AREA: Smx



WONSILD

1-2 20F guangdong finance building, 88-91
connaught road west, Hong Kong
E: dry@wonsild.com
TEL: 852-2548-9899 AREA: Pmx, Smx

KOBC Freight Panelist



FLASHIP PTE LTD

8 eu tong sen street, #15-87, the central,
Singapore 059818
E: cape@ildochtrg.co.kr
TEL: 65-6225-7302 AREA: Cape



M.I.T CHARTERING & AGENCE CO., LTD.

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taipei, Taiwan R.O.C.
E: handysupra@mittpe.com.tw
TEL: 886-2-2712-5363 AREA: Cape, Pmx, Smx



MAX-BRIDGE CO., LTD.

10F-4, no. 65, sung teh road, taipei 110,
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E: dry@max-bridge.com.tw
TEL: 886-2-23462077 AREA: Smx, Hdy



GOOD TURN TRANSPORTATION LTD.

10th floor, no. 34, nanking E. road, section 1
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E: ct@goodturn.com.tw
TEL: 886-2-2567-0701 AREA: Smx, Hdy



HOWE ROBINSON PARTNERS, SHANGHAI

Room 1508-10, shanghai times square, 93
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E: hrs.hdy@howerobinson.com
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MU-PROGRESSIVE SHIPPING

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Minsheng road, Pudong New Area, Shanghai
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E: shipping@muprogressive.com
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OPTIMA INTERNATIONAL SHIPBROKING SERVICES SHANGHAI OFFICE

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SEA PROSPER LIMITED

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LN STEAMSHIP

Platinum28, 28 Genting Lane #04-03
Singapore 349585
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Tel: (65) 6446-7622 Area: Smx, Hdy



ARGO ORIENTAL SHIPPING LIMITED

Room 1202, Building A, Sanlitun SOHO, No.8
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E: bulk@argo-oriental.com
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EVER SHINE CONSULTING CO., LTD.

Room 2201, Jiangnan Shipyard Building, 600
Luban Road, Shanghai, 200023, China
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KOBC S&P Panelist



GYRO MARITIME CO., LTD

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E: snp@gyromaritime.co.kr
TEL: 82-2-723-2363
AREA: Newbuilding, Secondhand



STL GLOBAL

101-1401, Lotte Castle President, 109, Mapo-daero,
Mapo-gu, Seoul, Korea
E: snp@stlkorea.com
TEL: 82-2-776-0840
AREA: Newbuilding, Secondhand



HANBADA CORPORATION

Rm803, korean Reinsurance Bldg., 68,
Jong-ro 5-gil, Seoul, Korea
E: rich@hanbada.kr
TEL: 82-2-720-8874
AREA: Newbuilding, Secondhand



HANWON MARITIME CO., LTD

19F, Wise Tower, 17, Sejong-daero, Jung-gu,
Seoul, Korea
E: Project@iHanwon.com
TEL: 82-2-2176-1101
AREA: Secondhand



KIMS MARITIME CO., LTD

101-2403, brown stone seoul, 355,
jungnim-dong, jung-gu, seoul, Korea
E: snp@kimsmaritime.co.kr
TEL: 82-2-732-3237
AREA: Newbuilding, Secondhand



REPKO

6th fl., Saerona Bldg., 59, Gangnam-daero
79-gil, Seocho-gu, Seoul, Korea
E: repko@repkoship.com
TEL: 82-02-723-6253
AREA: Newbuilding, Secondhand



HAIDELY SHIPPING

Room 418 Qianjiang Tower, No.971
Dongfang Road, Shanghai, China
E: ships@haidely.com
TEL: 86-21-5133-6298
AREA: Newbuilding, Secondhand



MAXMART SHIPPING & TRADING CO., LTD

16F-2, No.77, Sec.2, Dun Hua S.Rd., Daan
District, Taipei 10682, Taiwan
E: snp@maxmart.com.tw
TEL: 886-2-2707-7979
AREA: Secondhand



CLICK MARITIME LIMITED

2007B, 20/F., World Wide House, No.19 Des
Voeux Road, Central, Hong Kong
E: project@clickships.com
TEL: 852-2905-1978
AREA: Newbuilding, Secondhand



HIT MARINE COMPANY LTD.

Room 809, East Building, 2218 Hunan Road,
Pudong, shanghai, China
E: lisheng@hitco.com.cn
TEL: 86-21-5820-3737
AREA: Newbuilding, Secondhand



WIRANA SHIPPING CORPORATION

20 collyer quay, #09-02 tung centre,
Singapore 049319
E: wirana@wirana.com.sg
TEL: 65-6227-0115
AREA: Demolition



PIONEER SHIPBROKERS (VIETNAM)

Pioneer House, No.32 Ngan Long Villas,
Nguyen Huu Tho Street, Phuoc Kien Ward,
Nha Be District, Ho Chi Minh, Vietnam
E: snp@pioneershipbrokers.com.vn
TEL: 84-8-3781-7289
AREA: Secondhand



GMS KOREA

CEO Suite #6, 15th Floor, Kyobo Building, 1
Jongro, Jongro-gu, Seoul, Korea
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TEL: 82-2-2010-8820
AREA: Demolition



HARVEST SHIPBROKERS PTE. LTD.

Room 2602, Merchants Tower, No. 161
Lujiazui East Road, Pudong, Shanghai, China
E: snp@harvest-ship.com
TEL: 86-21-6868-5152
AREA: Newbuilding, Secondhand

KOBC S&P Panelist



SSY SINGAPORE

50 Raffles Place #14-01/02 Singapore Land Tower Singapore (048623)
E: ssysnp@ssysin.com.sg
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AREA: Newbuilding, Secondhand



FOROCEAN SHIPTRADING

Room 1208, Tongsheng Tower, 458 Fushan Rd. Pudong District, Shanghai, China
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TEL: 86-21-5081-6582
AREA: Newbuilding, Secondhand



RESHAMWALA SHIPBROKERS

7-A pil court, 111 maharshi karve road, churchgate, mumbai - 400 036, India
E: chartering@reshamwalashipbrokers.com
TEL: 91-22-6131-7000
AREA: Newbuilding, Secondhand



Seasure Shipbroking

Lyric House, 149 Hammersmith Road, London
E: seasure@seasure.co.uk
TEL: 44-20-3327-9750
AREA: Newbuilding, Secondhand



McQuilling Brokerage Partners Asia Pte Ltd

8 TEMASEK BOULEVARD, #21-02 SUNTEC TOWER 3, Singapore
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TEL: 65-6324-2555
AREA: Newbuilding, Secondhand

해운산업 리스크관리 교육 개최 안내

해운기업의 위험관리 역량 강화 및 금융투자업-해운업 전문가간의 네트워크 기회 제공을 위해 다음과 같이 리스크관리 **무료교육**을 개최합니다. 많은 참여 바랍니다.



1. 교육개요

구 분	내 용
일 시	2019.05.27(월) ~ 28(화) 14:00~17:30
장 소	금융투자교육원 501 강의실 (서울시 영등포구 여의나루로 67-8)
대 상	금융투자회사(40명) 및 해운기업(40명) 리스크관리 담당자
참가비	무료(교재, 다과 등 제공)
주 관	한국금융투자협회, 한국해양진흥공사 공동 주관

2. 프로그램

	시 간	주 제	강 사
1일차 (5/27)	14:00~15:30 [90M]	환율 동향 및 전망	홍준욱 팀장 (키움증권)
	15:30~16:00 [30M]	Coffee Break	
	16:00~17:30 [90M]	IMO의 해양환경 규제와 대응방안	이오 박사 (한국선급)
2일차 (5/28)	14:00~15:30 [90M]	국내 해운선사 법정관리 과정의 회고	이광희 대표 (피데스)
	15:30~16:00 [30M]	Coffee Break	
	16:00~17:30 [90M]	해상운임변동 위험관리	정영두 센터장 (한국해양진흥공사)
	17:30~17:40 [10M]	교육 만족도 설문조사	

3. 신청방법

신청방법 E-mail 신청, 회사명·부서·직책·이름·휴대폰번호·e-mail 기재

* 개인정보제공동의서 작성 후 e-mail 첨부

연락처 051-867-9744 / hwan0601@kofia.or.kr (담당 : 금융투자협회 이환 대리)
051-717-0671 / hjhan@kobc.or.kr (담당 : 한국해양진흥공사 한희정 대리)